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Medacta Group SA announces the partial exercise of the over-allotment option

Castel San Pietro, 3 May 2019 – Medacta Group SA (“Medacta” or the “Company”), a high-growth, pure play orthopaedics company, today announces that the Joint Global Coordinators have partially exercised the over-allotment option granted in connection with its Initial Public Offering (the “IPO”) at the offer price of CHF 96 per share.

On 4 April 2019, the shares of Medacta were listed and admitted to trading on SIX Swiss Exchange. Today, the Joint Global Coordinators have partially exercised the over-allotment option in the amount of 438,472 existing shares.

Including the shares placed in connection with the over-allotment option, a total of 6,138,472 existing shares have been sold in the IPO increasing the free float to 30.7%, with the Siccardi Family holding 69.3% of Medacta’s share capital. The total placement volume amounts to CHF 589 million.

The Company has committed to a lock-up period of 180 days from the first day of trading. The Siccardi Family has committed to a lock-up ending on 31 December 2020. All lock-ups are subject to customary exceptions.

Credit Suisse and Morgan Stanley acted as Joint Global Coordinators in connection with the IPO. JP Morgan and UBS Investment Bank acted as Joint Bookrunners. Rothschild & Co acted as independent financial adviser to Medacta on the IPO.

Information on stabilisation transactions by Credit Suisse Securities (Europe) Limited acting on behalf of Credit Suisse AG as stabilisation agent (pursuant to Art. 126 letter d Financial Market Infrastructure Ordinance, FMIO), will be available on Medacta's website by 10 May 2019 in accordance with Art. 126 letter d FMIO.

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About Medacta

Medacta is an international orthopaedics company specializing in the design and production of innovative orthopaedic products and the development of accompanying surgical techniques. Established in 1999 in Switzerland, Medacta’s products and surgical techniques are characterized by innovation. Medacta is a pioneer in developing new offerings on the basis of the minimally invasive surgical techniques, in particular its Anterior Minimally Invasive Surgery (“AMIS”) technique for hip replacements. Medacta has leveraged its orthopedic expertise and comprehensive understanding of the human body to develop the sophisticated “MySolutions” technology, which offers surgeons highly personalized pre-operative planning and implant placement methodologies by creating advanced personalized kinematic models and 3D planning tools for use in hip, knee, shoulder and spine procedures. Medacta is headquartered in Castel San Pietro, Switzerland, and employs approximately 970 people. To learn more about Medacta, please visit www.medacta.com

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